



# Acute pharmacological treatment strategies for bipolar depression

Zeid Mohammed<sup>1</sup>, Heinz Grunze<sup>†</sup>

## ABSTRACT

Besides maintaining long-term stability, the most difficult aspect in the management of bipolar affective disorder is the depressive phase. The similarities in the cluster of symptoms with unipolar depression, as well as factors related to the patient, psychiatrist and the treatment itself could make the tasks of diagnosing and treating bipolar depression extremely challenging. A lack of clear guidance makes the choice of medication even harder, especially with the presence of conflicting recommendations. In this review we will explore the evidence base for available medication options, from antidepressants, lithium, anticonvulsants and antipsychotics as well as from other groups. However, any conclusions and guidance still suffer from some degree of uncertainty due to the limitations of evidence for some drugs, especially the relative lack of head-to-head comparisons.

## Keywords

Bipolar depression, Antidepressants, Mood stabilizers, Antipsychotics, Experimental treatments

## Introduction

Bipolar affective disorder is a chronic disabling condition. While the acute presentation of mania does respond effectively to a wide range of medication, poor outcome and quality of life as well as impaired functionality is linked to the preponderant depressive morbidity and persistence of subsyndromal depressive symptoms [1,2].

Treatment of bipolar disorder in specialized centers should (and is able to) prioritize the longitudinal long-term outcome [3], as due to the length of referral processes patients are often either less symptomatic, or risks are under control due to their inpatient status. The practicing primary or secondary care clinician, however, who is confronted with a severely depressed bipolar patient, has to cope with a different issue: How to achieve some improvement in the short term to

instill hope and control suicidal ideation? In these instances, the possibility of mood destabilization ranks second behind the apparent danger of suicide. As this article addresses primarily practicing clinicians who are not necessarily bipolar specialists, the focus is on how to manage the acute depressed episode which may last for months [4,5] and puts the patient on acute danger.

This article is meant to be educational and narrative, and does not constitute a systematic review and grading of evidence as there are several recent full reviews and meta-analyses available [6-10]. Instead of adding another systematic review we want to supply the reader with an overview of available options and general rules how to approach bipolar depression.

## Diagnosing bipolar depression

Over diagnosing of Bipolar disorder may occur,

<sup>1</sup>Tees, Esk and Wear Valleys NHS Foundation Trust, Lanchester Road Hospital, Lanchester Road, County Durham, DH1 5RD, United Kingdom

<sup>†</sup>Author for correspondence: Heinz Grunze, Paracelsus Medical University, Strubergasse 21, 5020 Salzburg, Austria; Telephone: + 44 191 282 5765, Fax: + 44 191 222 6162; email: Heinz.Grunze@newcastle.ac.uk

especially in centers conducting and depending on commercial drug studies, or when diagnosis is based on patient self-assessment [11]. Underdiagnosing of bipolar depression, however, remains the more common problem, especially in not specialized settings with a lack of awareness and training in diagnosing Bipolar disorder, especially Bipolar II disorder [12]. The latter, in turn, may lead to a treatment plan that may be unfavorable for bipolar depressed patients. For this reason, some authorities and guidelines recommend besides a formal SCID interview [13] the use of validated self-assessment tools such as the Mood Disorder Questionnaire (MDQ [14]), or the Hypomania Symptom Checklist-32 (HCL-32, [15]). However, it should be clear that those instruments are designed for screening, not for confirming a diagnosis, and the risk of overdiagnosing Bipolar disorder when giving them too much weight is apparent [11].

As per ICD and DSM the cross-sectional diagnostic criteria and symptomatic threshold of acute unipolar and bipolar depression are identical (MDE, major depressive episode). However, even without knowledge of previous manic or hypomanic episodes, one may argue that certain characteristics such as the age of onset and the family history can help in distinguishing one from the other [16]. Also other characteristics as itemized and rated in the Montgomery-Åsberg Depression Rating Scale (MADRS) and the Hamilton Depression Rating Scale (HDRS), namely inner tension, pessimistic thoughts, suicidal thoughts and fear, appear to be more predominant in bipolar compared to unipolar depression [17,18].

Nevertheless, despite these potential differences in cross-sectional symptom profiles, it is impossible to separate bipolar from unipolar depressive episode in an individual patient based on clear cut distinctions [19], therefore a proposed 'probabilistic' approach might be required, to differentiate between the two in a patient with a major depressive episode and no clear prior manic, hypomanic or mixed episode. This was put forward by the International Society of Bipolar Disorder Guidelines Taskforce on Bipolar Depression, summarizing the so far available evidence [20] (**Table 1**).

Achieving diagnostic certainty is crucial, as the similarity in the symptoms between bipolar and unipolar depression does not necessarily support the assumption that the same treatments which are effective in one should be equally effective in the other [17].

During the diagnostic assessment, it is important to rule out any reversible factor, which can contribute to depression and/or interfere with the treatment. Therefore, a full psychiatric and medical history is crucially important as well as screening for drug and alcohol abuse and identifying concurrent stressors [19].

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### Identifying risks and predictors of response

Before proceeding with considering management options, including different medication, it is important to assess safety and functioning, establish treatment setting and consider behavioral strategies as well as psych education [17,21].

The suicide lifetime rate in bipolar disorder has been estimated to be as high as about 13% in untreated and 5% in treated patients who have been hospitalized at least once [22]. The 2.5-fold relative risk reduction of suicide by treatment in this study mostly antidepressants and/or lithium- point out the life-saving importance of appropriate treatment. The majority of suicides occur during depressed or mixed bipolar episodes, this need to be taken in consideration when thinking about the importance of managing this condition [19].

In bipolar depression, some available guidelines do recommend one intervention over another, but unlike mania, there is no uniformly consented established standard treatment for this condition, except quetiapine. Still the base of management is usually adequate psychotropic medication, though the challenge is to tailor this to the patient's need, ideally with complementary psychological intervention and/ or socio therapy [3,17,21]. Non-pharmacological treatments such as electroconvulsive treatment (ECT)/sleep deprivation and repetitive Trans cranial magnetic stimulation (rTMS) might be considered in selected patients [17].

When it comes to psychopharmacology, there are regularly particular circumstances which influence strongly the choice of treatment, and might predict the response to treatment [19]. These factors are in addition to the severity and the course of the illness. These are:

#### ■ Patient related factors

- ✓ Previous response to treatment, although its value in predicting the outcome of the treatment has been rarely supported by evidence

- ✓ The presence of other co morbidities, whether psychiatric or physical, like anxiety disorders, personality traits (neurotic or maladaptive) and/or substance misuse, renal, hepatic or cardiovascular co morbidities.
- ✓ Disturbed sleep plays a crucial role not only in mania, but also in depression. Persistent sleep disturbance predict early relapse; on the other hand, true improvement of sleep quality is often a first sign of response to treatment [13].
- ✓ The patient’s concordance is of exceptional importance. Sensitivity to side effects and illness perception play an equally important role.

**■ Medication related factors**

- ✓ Tolerability is important, so are the availability and the price of the medication.
- ✓ Potential risks from particular medications must be taken into consideration, such as short and intermediate term risks (e.g., toxicity in overdose, mood destabilization) as well as long term risks (e.g., metabolic syndrome)

**■ Physician related factors**

- ✓ Regular contact with the patient, at a weekly interval during the first month of treatment is strongly recommended, not only to assess the response to treatment but also to evaluate changes in the patient’s psychopathological status. Special attention needs to be paid to suicidal ideation.
- ✓ When applicable, this also gives the physician the chance to check serum levels of certain medication for therapeutic drug monitoring [19].
- ✓ If the patient consents, relatives should be included and play an active part in the treatment plan.

A regular check of the accuracy of diagnosis, risks and treatment choice is standard of good quality care. **Table 2** supplies some audit recommendations, adapted from the 2016 British Association of Psychopharmacology Bipolar Guideline [3].

**Pharmacological treatment**

Cave- Given the relative lack of evidence and supportive data about optimal treatment of

**Table 1: A proposed ‘probabilistic’ approach to the diagnosis of bipolar I depression in a person experiencing a major depressive episode with no clear prior episodes of mania (adapted from [20]).**

<b>A likely BIPOLAR I DEPRESSION diagnosis should be considered if ≥ 5 of the following features are present*</b>	<b>A likely UNIPOLAR DEPRESSION diagnosis should be considered if ≥ 4 of the following features are present*</b>
<b>Symptomatology</b>	
Hypersomnia and/or increased daytime napping	Initial insomnia/reduced sleep
Hyperphagia and/or increased weight	Appetite and/or weight loss
Other ‘atypical’ depressive symptoms such as ‘leaden paralysis’	
Psychomotor retardation	Normal or increased activity levels
Psychotic features and/or pathological guilt	Somatic complaints
Lability of mood/manic symptoms	
<b>Course of illness</b>	
Early onset of first depression (< 25 years)*	Later onset of first depression (> 25 years)*
Multiple prior episodes of depression (≥ 5 episodes)*	Long duration of current episode (> 6 months)*
<b>Family history</b>	
Positive family history of bipolar disorder	Negative family history of bipolar disorder

\*Confirmation of the proposed numbers requires further study and consideration.

bipolar depression, recommendations and guidelines might be vulnerable to be influenced by market strategies and opinion rather than evidence [24]. Therefore, the interested reader should not consult just one, but several up-to-date guidelines and form his own opinion. **Table 3** summarizes guidelines on bipolar depression that have been released since 2010.

There is still a considerable doubt about what treatment should be used in treating bipolar depression, and is a combination superior to monotherapy? A recent meta-analysis identified only 24 larger scale monotherapy trials of 10 different treatments for bipolar depression other than antidepressants that were considered to fulfill high methodological standards for inclusion: lamotrigine (5 trials), quetiapine (5), valproate (4), 2 each for aripiprazole, olanzapine, ziprasidone, and 1 each for carbamazepine, lithium, lurasidone, and olanzapine-fluoxetine. Overall, pooled drug-over-placebo responder-rate superiority (RR) was quite moderate (29% [CI: 19-40%]), and the number needed to treat (NNT) was 8.2 (CI: 6.4-11) [18]. We will discuss in the next section these medications and other options available, but will first have a look at the group of antidepressants.

**Antidepressants**

The neurochemistry and pathogenesis of bipolar disorder, especially the depressive phase, remain

**Table 2: Audit recommendations in Bipolar patients (adapted and modified from [3])**

DIAGNOSIS	RISKS AND PHYSICAL HEALTH
<ul style="list-style-type: none"> <li>Is there a structured patient-completed (or structured interview) record?</li> </ul>	<ul style="list-style-type: none"> <li>Is suicide risk recorded?</li> </ul>
<ul style="list-style-type: none"> <li>Is there a record of the manic symptoms in mania?</li> </ul>	<ul style="list-style-type: none"> <li>Is neglect of self and dependents, exploitation by others considered?</li> </ul>
<ul style="list-style-type: none"> <li>Is there a record of the depressive symptoms in depression?</li> </ul>	<ul style="list-style-type: none"> <li>Is risk of violence or offending considered?</li> </ul>
<ul style="list-style-type: none"> <li>Have symptoms of borderline personality disorder been recorded as present or absent?</li> </ul>	<ul style="list-style-type: none"> <li>Is a physical health screen conducted annually?</li> <li>Weight, blood pressure, lipids, fasting glucose</li> <li>Renal and thyroid function, calcium concentration if taking lithium</li> </ul>
<ul style="list-style-type: none"> <li>Is there a record of anxiety symptoms?</li> </ul>	<ul style="list-style-type: none"> <li>Has appropriate treatment been offered for physical health problems?</li> </ul>
<ul style="list-style-type: none"> <li>Has the history of alcohol and drug use (including caffeine) been documented?</li> </ul>	
<ul style="list-style-type: none"> <li>Has impairment of memory and executive function (or functional impairment) been considered?</li> </ul>	
MEDICATION	MEDICATION (cont.)
<ul style="list-style-type: none"> <li><b>Lithium</b></li> <li>Has lithium been offered for maintenance treatment?</li> <li>Is the use of lithium safe? (baseline EGFR, lithium concentrations, thyroid function, calcium)</li> <li>Are serum concentrations of lithium measured regularly?</li> <li>Are serum concentrations of lithium maintained above 0.6 and below 0.8meq/l?</li> </ul>	<ul style="list-style-type: none"> <li><b>Antidepressants</b></li> <li>Is prescription of antidepressants for depression or anxiety?</li> <li>Is there evidence of treatment response to the antidepressant?</li> <li>Is use justified?</li> <li>Have options with a better evidence base for treating depression been considered (e.g., lamotrigine, quetiapine)</li> </ul>
<ul style="list-style-type: none"> <li><b>Dopamine antagonists/partial agonists</b></li> <li>Are doses within accepted limits?</li> <li>Are multiple dopamine antagonists/partial agonists being prescribed together?</li> <li>Is long-term use justified?</li> </ul>	<ul style="list-style-type: none"> <li><b>Valproate</b></li> <li>Is valproate being used in women of childbearing age?</li> <li>If so, is a written justification recorded in the case notes?</li> <li>Has the patient clearly understood the risks?</li> <li>Has effective contraception been offered?</li> </ul>

poorly understood [19]. As mentioned above, depression is the more prolonged and prominent phase of bipolar disorder [20]. Conventional antidepressants, usually used for unipolar depression, such as the tricyclic antidepressants (TCA), selective serotonin reuptake inhibitors (SSRIs), serotonin–norepinephrine re-uptake inhibitors (SNRI's), or bupropion were used traditionally to treat bipolar depression, despite that quite limited and inconsistent research has been carried out regarding their benefits and risks [21-27]. Early pilot trials and more recent placebo-controlled studies indicated that the TCA imipramine and the SSRI fluoxetine have some efficacy in treating bipolar depression [17,34].

Also, reversible and irreversible monoamine oxidase inhibitors (MAOIs) [35,36], as well as bupropion [37] seem to have similar or higher efficacy compared with imipramine or desipramine in treating bipolar depression; however, this statement is based on small studies without a placebo control.

Of the newer generation antidepressants, venlafaxine was found to have a role in treating bipolar II depression, with a low rate of treatment emergent mania [38,39], alluding that venlafaxine can be used as a monotherapy in bipolar II (not bipolar I) depression [40]. Venlafaxine seems to be better tolerated than paroxetine [41]; however, among the second generation antidepressants, venlafaxine may be associated with the highest risk of a switch to bipolar I mania [42,43].

Less is known about other newer antidepressants, e.g., mirtazapine or reboxetine, in the absence of large scale studies and limited data to assess their efficacy and risks of destabilizing the mood if used as a monotherapy [17]. Open data for add-on agomelatine looked promising [44], also in depressed Bipolar II patients [45]; however, a recently published proof of concept study has failed [46].

The lack of large randomized studies is to some degree compensated by several meta-analyses, two of them favoring the use of antidepressants in bipolar depression [28,30], one finding no advantage over placebo [29]. While acknowledging that the value of antidepressant use in bipolar depression is still controversial, and highlighting that the current evidence is not sufficient to inform clinical practice about the long term use of these medications, the meta-analysis by Vasquez et al, was able to confirm at least equal efficacy of antidepressants in bipolar depression compared to unipolar depression [30]. This finding has also been replicated in naturalistic studies by two independent groups [47,48].

The efficacy and safety of short term use of antidepressants in bipolar depression was previously also supported by a meta-analysis of evidence from randomized, controlled trials by Gijsman et al [28]. Antidepressants as a group were superior to placebo. Apart from TCA, antidepressants didn't differ from placebo in inducing treatment emergent affective switches (TEAS), though one of the limitations is that there was no systematic and identical approach

to examine for TEAS between studies [28,49]. The low rate of TEAS with antidepressants was also confirmed by the meta-analysis conducted by Sidor and McQueen (2011) [29]; however, the efficacy of antidepressants as a group was neither statistically significant nor clinically meaningful (NNT of 50).

Whereas the evidence for efficacy of antidepressants is not really based on high quality studies, but on meta-analyses and naturalistic cohort data, the assumption of a potential lack of efficacy of antidepressants in treating bipolar depression is supported by a large randomized placebo controlled trial with paroxetine [50], and another large placebo-controlled add-on study examining either paroxetine or bupropion [51], although especially the latter study has been criticized for methodological short-comings.

In the study by McElroy et al [50], 122 bipolar depressed patients received 20mg/d paroxetine in an 8-week trial designed primarily to test the efficacy of quetiapine. This makes this study the largest that, so far, examined an antidepressant monotherapy in bipolar depression. Quetiapine was found to be statistically superior to placebo, whereas paroxetine was not.

In the second study, Sachs et al (2007) [51] found no additional achievement in sustained remission of depressive symptoms by adding an antidepressant (paroxetine or bupropion) to already more or less clinically optimized treatment of BD patients with mood-stabilizing or antipsychotic drugs.

However, design issues such as dosing in the first and concomitant therapies in the second study do limit the interpretation of the results. **Table 4** summarizes the pivotal studies of antidepressants in acute bipolar depression.

In summary, it is not a surprise to have a discrepancy in recommendations based on the controversial findings and their interpretation. Consequently, most guidelines do not recommend antidepressants as monotherapy for acute or long-term treatment of bipolar depression. However, experts agree that a combination of antidepressant and an antimanic drug may be used for bipolar I or II acute depressive episode when there is a history of positive response to antidepressant(s) [31].

The impression about antidepressants being less effective might have been also influenced by their adverse effects, e.g., a potential worsening

**Table 3: Selected recent guidelines (since 2010) in English containing recommendations for the treatment of bipolar depression.**

Guideline	Method
World Federation of Biological Psychiatry 2010 [17]	Systematic literature search, ranking of evidence, recommendations based on evidence and expert consensus
Guideline for treatment of bipolar disorder by the Japanese Society of Mood Disorders, 2013 [134]	Literature reviewed by specialists (not clear whether selection is based on a systematic search), recommendations based on evidence and expert consensus
CANMAT/ISBD Update 2013[32]	Systematic literature search, ranking of evidence, recommendations based on evidence and expert consensus
National Institute of Clinical Excellence (NICE) 2014 [7]	Systematic literature search, ranking of evidence, recommendations based primarily on evidence, sometimes modified by consensus panel
Australian and New Zealand clinical practice guidelines for the treatment of bipolar disorder 2015 [70]	Systematic literature search, ranking of evidence, recommendations based on evidence and expert consensus, then reviewed by stakeholders and public
British Association of Psychopharmacology 2016 [3]	Based on the systematic literature search of NICE 2014, additional search of evidence until 12/2015, ranking of evidence, recommendations based on evidence and expert consensus
The International College of Neuro-Psychopharmacology (CINP) treatment guidelines for Bipolar disorder in adults (CINP-BD-2017)[115]	Systematic literature search, ranking of evidence, recommendations based on evidence and expert consensus

of agitation, anger and dysphoria as well as the fear of provoking TEAS, leading to uncertainty about appropriate dosing and duration of treatment [48,52].

Especially antidepressant-induced TEAS, possible cycle acceleration and increased suicide risk are under debate. Evidence so far suggests that the risk of TEAS is higher with TCA than with new generation antidepressants [53,54]. Among the second generation, the SNRI venlafaxine seems to have a higher risk of TEAS than SSRI [43]. Meta-analysis found that patients with bipolar I disorder had higher rates of TEAS than those with bipolar II disorder in both acute and maintenance trials, 14.3% versus 7.1%, and 23.4% versus 13.9%, respectively [55]. However, this finding might as well reflect the dynamics of the disease; a thorough analysis of risk factors for TEAS in the STEP-BD cohort [56] demonstrated that only patients with a history of suicide attempt, younger age at onset, and bipolar I subtype are on increased risk of TEAS when treated with antidepressants. Additional illness related factors as a history of a higher number of previous depressive episodes, current or lifetime rapid cycling and current substance use disorder also seem to increase the overall risk of affective switching, but independent from

**Table 4: Summary of selected pivotal studies on antidepressant use in bipolar disorder that are, in part, discussed in this review. The table includes few placebo-controlled RCTs, but several randomized head to head comparisons that allow a rough estimate of the different potencies and safety profiles of antidepressants in bipolar depression.**

Study	Number of Bipolar subjects	Comparators and doses	Duration	Efficacy parameters	Overall efficacy	Treatment-emergent mania	Remarks
Agosti & Steward 2007[135]	70 (all BPII)	Imipramine 250mg/d Phenelzine 65 mg/d Placebo	6 weeks	Percentage of responders (patients rated 1 or 2 on CGI-I)	IMI 56.5 % Phenelzine 52 % Placebo 22,7 %	None	Post hoc analysis of [136], only patients with « atypical » depression
Amsterdam 1998 [38]	17 (all BPII)	Once versus twice daily venlafaxine, 37.5 to 225 mg/d	6 weeks	Change from baseline HAM-D score	Venlafaxine - 14	None	No placebo control
Amsterdam & Garcia-España 2000 [39]	15 (all BPII)	Once versus twice daily venlafaxine 37.5 to 225 mg/d	6 weeks	Reduction in HAM-D ≥50%	Venlafaxine: 63%	None	No placebo control; Post-hoc analysis of [38]
Calabrese et al 2007 [44]	21	Agomelatine 25 mg/d add on to lithium or valpromide	6 weeks	Response (50% improvement of baseline HAM-D 17 item score)	Agomelatine: 81 %	None during the 6 week acute trial (3 during a one year extension study)	Open label study, no placebo control
Cohn et al 1989[137]	89	Fluoxetine (20 to 80 mg/d) Imipramine (75 to 300 mg/d) Placebo	6 weeks	≥50% improvement on HAM-D after at least 3 weeks of study drug	Fluoxetine: 86% Imipramine: 57% Placebo: 38%	Fluoxetine: 0% Imipramine: 6.7% Placebo: 3.4%	Together with [102] most comprehensive evidence for fluoxetine in bipolar depression
Fogelson et al 1992[138]	11	Bupropion (mean maximum dose 286 mg; range 100–450 mg) add on to treatment	6 weeks	Response evaluated on the Global Assessment of Functioning (GAF) scale	Moderate-to-marked response: 7/11 patients (63.6%) No / minimal response: 4/11 patients (36.4%)	Bupropion: 55%	Open label study, no placebo control
Himmelhoch et al 1991[35]	56	Tranlycypromine 20–60 mg/d Imipramine 100–300 mg/d	6-week acute treatment + 10-week continuation	Response defined as CGI score of 2/3 sustained for at least 2 weeks	Tranlycypromine: 81% Imipramine: 48%	Tranlycypromine: 12% Imipramine: 24%	Study only in a subgroup: “anergic” bipolar depression, no placebo control
McElroy et al. 2010[50]	740; 122 with PAR	Paroxetine 20mg/d, Quetiapine 300 and 600 mg/d, Placebo	8 weeks	Change from baseline MADRS score	Paroxetine ; -13,76 Placebo : -12,60 No significant difference	No increase in switch rate: 10.7% with paroxetine 20 mg/d, and 8.9% with placebo	Largest monotherapy RCT of an antidepressant in Bipolar depression
Nemeroff et al 2001[76]	117 (35 with Paroxetine, 39 with imipramine)	Paroxetine (20–50 mg/d) Imipramine (50–300 mg/d) Placebo; all add-on to lithium	10 weeks	Response defined as HAM-D score ≤7 or CGI global improvement ≤2	Paroxetine: 45.5% Imipramine: 38.9% Placebo: 34.9% No significant difference to placebo for PAR and IMI	Paroxetine: 0% Imipramine: 7.7% Placebo: 2.3%	Post-Hoc analysis : Both paroxetine and imipramine were superior to placebo for patients with low serum lithium levels.
Post et al 2006[42]	174	Sertraline 50-200 mg/d Bupropion 75-450 mg/d Venlafaxine 37.5-375 mg/d; all add-on to ongoing mood stabilizers	10 weeks	Response defined as either a ≥50% improvement in IDS score, or a decrease in the CGI-BP depression score of ≥ 2 points	Bupropion 49% Sertraline 53% Venlafaxine 51%	Combined switch criterion of CGI-BP severity of mania ≥3 or YMRS>13: Bupropion 14%, Sertraline 16% Venlafaxine 31%	RCT with no placebo control

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Study	Number of Bipolar subjects	Comparators and doses	Duration	Efficacy parameters	Overall efficacy	Treatment-emergent mania	Remarks
Sachs et al 1994[37]	19	Bupropion (358 ± 62 mg) Desipramine (140 ± 46 mg)	8 weeks plus 1-year follow-up	Response defined as 2 or more weeks during which HAM-D scores were improved by 50% from baseline	Bupropion: 63% Desipramine: 71%	Bupropion: 11% Desipramine: 50%	No placebo control
Sachs et al. 2007[51]	366 (179 on antidepressant + mood stabilizer)	Paroxetine (20–40 mg, mean dose 30 mg) or bupropion (150–300 mg, mean dose 300 mg) or Placebo added to a mood stabiliser	26 weeks	Durable recovery: At least eight consecutive weeks of euthymia (with no more than two depressive or two manic symptoms)	23% with antidepressants, 27,3% with placebo No significant difference	No increase in switch rate: 10.1 % with antidepressants, 10.7 % with placebo	Patients with breakthrough depression and multiple treatments including psychotherapy – little benefits of any treatment modality (durable recovery rates < 30% in all arms)
Silverstone 2001[36]	156	Moclobemide 450–750 mg/d Imipramine 150–250 mg/d	8 weeks	HAM-D change from baseline	Moclobemide: 9.9 Imipramine: 13.0	Moclobemide: 3.7% Imipramine: 11%	No placebo control
Thase et al 1992[139]	16	Tranylcypromine >30 mg/d Imipramine >150 mg/d Crossover study from imipramine to tranylcypromine and vice versa in those non-responding in the initial study [29]	6-week cross-over study following [35]	Beck Depression Inventory; HAM-D score, Reversed vegetative symptom scale	75% “responder” for switch IMI-TCP, 25% “responder” for switch TCP-IMI	Treatment emergent mania: 1/4 patients switched to IMI (25%)	No Placebo control, primary outcome and response criterion unclear, highly selected population (IMI or TCP non responder with anergic bipolar depression)
Tohen et al. 2003[102]	833, 86 with OFC	Fluoxetine 20–50 mg/d together with olanzapine (6 or 12 mg/7d)	8 weeks	Changes in MADRS total scores (MMRM analysis)	Placebo: -11.9 Olanzapine:-15.0 OFC:-18.5 OFC was significantly superior both to Placebo and	Placebo: 6.7% Olanzapine: 5.7% OFC: 6.4% No significant differences	Probably best positive evidence from a RCT for the efficacy of an antidepressant in bipolar depression. CAVE: Not a monotherapy study, augmenting effects of olanzapine are possible.
Vieta et al 2002[41]	60	Paroxetine: 20–60 mg/d Venlafaxine: 75–450 mg/d	6 weeks	Response: ≥50% decrease from baseline to endpoint HAM-D score	Paroxetine: 43% responders Venlafaxine: 48%	Paroxetine: 3% Venlafaxine: 13%	No placebo control
Yatham et al 2016 [46]	344 (172 on agomelatine)	Agomelatine 25-50mg/d Placebo Both add on to lithium or valproate	8 weeks	Changes in MADRS total scores (ITT-analysis)	Agomelatine: -15.4 Placebo: -15.2 No significant difference	Agomelatine 4.1% Placebo 3.5%	Unclear whether a truly negative or failed study (strong centre effects leading to a placebo-response rate of 61%)

treatment [57] and may deserve greater attention from clinicians. The most robust indicator of risk for TEAS, however, is the presence of even very subtle manic symptoms while depressed [58]. In the STEP-BD study, for each 1-point increase in

baseline Young mania rating scale (YMRS) score, the hazard for TEAS increased by ~6% [57].

Similar to TEAS, the issue of potential cycle acceleration by antidepressants has not been solved so far in an unambiguous way. Following

early reports of massive cycle acceleration with TCA [59], later studies could not always replicate this finding and do rather point towards relapse preventive effects of antidepressants in certain patient populations [31,60,61].

The issue of increased suicidality and, probably, suicide with antidepressants has been extensively debated for unipolar depression, and current consensus is that, apart from adolescents, antidepressants are rather protective against suicide than promoting it [62,63]. Little research into this issue has been done so far for bipolar depression; however, data from the STEP-BD study do not support an increase in suicidality in bipolar patients initiated on antidepressants [64].

Maintenance treatment and prevention of recurrence of bipolar depression are beyond the scope of this article on acute treatment; however, as a rule of thumb, acute treatment should ideally be initiated with a drug that has also proven maintenance efficacy. Unfortunately, maintenance and prophylaxis of bipolar depression are even less rigorously studied than acute treatment. The use of antidepressants as primary and sole maintenance treatment has been discouraged as its efficacy and potential of inducing TEAS are controversial [31]. Across trials, a major hurdle of assessing the risk of TEAS with long term antidepressant treatment is the lack of a uniform definition of time window and threshold severity of manic symptoms to be counted as TEAS [65]. In the absence of good quality evidence, experts agree that combination of a mood stabilizer with the long-term use of antidepressants may be appropriate in patients relapsing after antidepressant discontinuation, especially if discontinuation had been gradual [31].

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## **Mood Stabilizers**

### **■ Lithium**

Earlier studies in bipolar depression indicated that lithium has antidepressant effects superior to placebo and is more effective in bipolar than unipolar depression [66], but based on more recent studies, its clinical effectiveness as monotherapy in acute bipolar depression is modest [67,68]. A further concern is that abrupt lithium discontinuation after successful treatment may induce early relapse [69]. Nevertheless, given the limited choice of treatments, lithium is still recommended as a first-line therapy for acute bipolar depression in some guidelines [32,70];

Historic data suggest that lithium has a lesser efficacy in treating the depressive than the manic phase in bipolar disorder [71-73] which is also resembled by its potential inferior prophylactic efficacy against bipolar depression compared to mania [74,75].

Lithium's potential lack of acute antidepressant efficacy was more recently also demonstrated by the EMBOLDEN I study [68] where lithium's effect wasn't superior to placebo in reducing the MADRS total score (NNT for response to lithium=15). One factor limiting the validity of this finding is the low median serum concentration of lithium in this study (0.61 mmol/l). Only 64 % of all patients attained potentially sufficient serum lithium concentration ( $\geq 0.6$  mmol/l) [19]. A take home message from the study by Nemeroff et al [76], however, was that only high lithium levels  $>0.8$  mmol/l may have sufficient antidepressant effects that override any additional benefits from imipramine or paroxetine.

In summary, efficacy data for acute lithium monotherapy are contradictory right now. Lithium augmentation of ongoing antidepressant treatment has not been researched in bipolar depression to a similar degree as it has in unipolar depression [77]; as a matter of fact, there is no published placebo-controlled lithium augmentation study including bipolar depressed patients only. This is of special note as naturalistic data suggest that so far undiscovered bipolarity is related to a positive response to lithium augmentation in treatment-resistant major depression [78]. However, there is still an important role for lithium in bipolar depression, as it is known to be protective against suicide [79]. But to maximize this effect, higher levels between 0.8-1.2 mmol/l are recommended. Such levels, however, are often poorly tolerated by patients and may carry an increased risk of neurotoxicity.

### **■ Lamotrigine**

Lamotrigine was first endorsed as a first line acute treatment for bipolar depression by the American Psychiatric Association (APA) in 2002 [80], and continues to be considered as such in some recent guideline [3,32,70] whereas others have dismissed it [17,81].

All five trials of lamotrigine in acute bipolar depression were negative (three in Bipolar I, one in Bipolar II and one in a mixed population of Bipolar I and II patients) concerning the



primary outcomes but some showed benefit on the basis of secondary outcomes (on the basis of these secondary outcomes, response rates in one trial were 50 % for lamotrigine and double of those for placebo) [82]. Pooled data from all five studies also suggest a modest, but probably not clinically significant acute antidepressant effect of lamotrigine [83]. The apparently delayed antidepressant response to lamotrigine might be due to the slow titration scheme to avoid allergic reactions, ranging from skin rash to Steven-Johnson syndrome. Thus, longer observation periods than the traditional 6-8 weeks in acute depression trials and selecting more severely depressed patients at trial entry may favor differentiation of response to lamotrigine from placebo.

How does lamotrigine compare to other, either licensed or at least recommended treatments of bipolar depression?

There are no comparative studies of lamotrigine against quetiapine or lurasidone. A seven-week, double-blind RCT of a fixed dose olanzapine-fluoxetine combination (OFC, n = 205) and lamotrigine (n= 205) in acutely depressed Bipolar I patients was conducted to determine efficacy and tolerability in direct comparison. Patients receiving OFC had significantly greater improvement than lamotrigine-treated patients on the Clinical Global Impressions-Severity of Illness scale (primary outcome), MADRS and YMRS total scores, the latter suggestive of better efficacy in mixed depressive patients and/or lower rates of TEAS with OFC. However, side effects (somnolence, increased appetite, dry mouth, sedation, weight gain, and tremor) occurred significantly more frequently with OFC than lamotrigine, and weight, total cholesterol, and triglyceride levels were also significantly elevated in OFC-treated patients compared with lamotrigine-treated patients. So, in summary, OFC was more effective, but lamotrigine was better tolerated [84].

A single-blind study by Suppes et al. 2008 [85] compared lamotrigine to lithium in Bipolar II patients. Both treatment arms improved in terms of depressive symptomatology. While lithium treatment was associated with higher rates of adverse effects, there were no significant differences in efficacy between the two groups.

#### ■ Sodium Valproate & Carbamazepine

Data regarding these two medications is limited. There are some studies supporting the superiority

of sodium valproate over placebo in treating acute bipolar depression [86]; despite the fact that the antidepressant effect is moderate at its best, sodium valproate has been endorsed by recent guidelines [87]. Sodium valproate also has low to moderate efficacy in protecting against future depressive episodes [88-90].

A recent meta-analysis found that efficacy data for the acute treatment of bipolar depression were encouraging for both sodium valproate and carbamazepine [25]. However, in general the quality of acute bipolar depression treatment studies with carbamazepine is poor, there is only one randomized comparison study against placebo [91]. In addition, there are no established data concerning its dosage and plasma levels for the treatment of acute depression [72]. For relapse and recurrence prevention carbamazepine appears to be less effective than lithium [92-97].

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#### Antipsychotics

The newer second generation (atypical) antipsychotics (SGAs) are considered to have a more favorable adverse effects profile compared to typical antipsychotics [98]. Several studies support their usefulness during all phases of bipolar illness, both as monotherapy and as an adjunct to mood stabilizers [72-99]. The mechanism of antidepressant action of some SGAs is not fully understood and may vary between drugs; some of the SGA may exert their antidepressant effect by affecting the serotonergic neurotransmission, such as olanzapine and quetiapine [100].

Both olanzapine as monotherapy and a fixed dose combination of olanzapine and fluoxetine (OFC) are now treatments approved in several countries for bipolar depression, based on positive RCTs [101-105].

The bulk of evidence in the acute treatment of bipolar depression, however, rests with quetiapine. Quetiapine was the first medication with a specific label for acute treatment of bipolar depression based on six double-blind, randomized placebo controlled studies, out of which five were successful and only one study in adolescents [106] failed. Quetiapine has first proven antidepressant efficacy in two 8-week placebo-controlled studies, the so called 'Bolder' studies [107,108]. These initial results were then confirmed in two additional, placebo- and active comparator controlled studies, the "Embolden" studies [50,68], as well as another

placebo-controlled study using extended release quetiapine [109]. Of note, Quetiapine has also been approved by the US FDA for the treatment of acute bipolar II depression based on posthoc subanalyses of the pivotal RCTs. However, both for olanzapine and quetiapine somnolence and weight gain can be important contributing factor for discontinuation of those medications. These side effects are not associated with lurasidone, which recently gained FDA approval for the acute treatment of Bipolar I depression as monotherapy or as add-on to lithium or valproate. This labelling was based on two positive large scale, placebo-controlled studies [110,111]. The effect size of 0.51 in monotherapy is moderate and smaller than that of quetiapine or OFC, but the tolerability and safety profile appear better than with the other approved treatments. However, akathisia was more frequently observed in these studies with lurasidone than with placebo and might impact on treatment adherence [112]. Nevertheless, when balancing potential benefits against harm, lurasidone comes out as a more favourable treatment for bipolar depression than quetiapine, Olanzapine-Fluoxetine combination or lamotrigine [113]. Most recently, a Phase IIB study (ClinicalTrials.gov Identifier: NCT01396447) demonstrated significant antidepressant effects for cariprazine (1.5mg/d) in Bipolar I depression [114]. Results of further Phase III studies still have to be awaited. Both lurasidone and cariprazine are mentioned only in very recent guidelines [3,115] as the number of studies continues to be low, and licence and marketing status still differ between countries.

Other antipsychotics like aripiprazole could show only transient effects up to week 6 by reducing the depressive symptoms significantly as opposed to placebo [116], however, no difference was noted at week 8 (endpoint of the trial). Akathisia may also become problematic with Aripiprazole [117].

Similar to aripiprazole, also ziprasidone failed in a pivotal study in acute bipolar depression to separate from placebo [118].

More recently, and with the emergence of the DSM5 “Specifier” category, bipolar depression with a mixed manic features gained the attention it deserves. Mixed bipolar depression is common [119], but little is known about its adequate treatment. Antidepressants may worsen manic features especially in these patients [52], and little is known about the efficacy of classical mood stabilizers such as lithium, valproate or

lamotrigine. A recent meta-analysis including seven studies suggests that atypical antipsychotics may constitute the currently best available treatment [10] but more research is clearly needed.

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### Experimental treatment options

Wakefulness-Promoting Agent like modafinil or the longer lasting isomer armodafinil have an adjunctive role in treating bipolar depression. Modafinil add-on [120] was found effective in improving depressive symptoms in bipolar patients who didn't respond to a mood stabilizer, with or without concomitant antidepressants. In this study, the risk to cause mania was not different to placebo. Two further studies with adjunctive armodafinil gave preliminary evidence of its efficacy as adjunct to mood stabilizers. The first study, although positive, is difficult to interpret due to a statistically significant treatment-by-baseline interaction as found by using analysis of variance (ANOVA) [121]. A second study in treatment refractory bipolar depression, however, confirmed a significant difference on the Inventory of depressive symptoms-clinician version (IDS-C) between armodafinil and placebo, starting at week 7 [122]. The NNT was 9, but given the treatment refractory sample, this can still be considered as clinically relevant. Unfortunately, a final large proof of concept study with amodafinil add-on to ongoing maintenance treatment in acute break through depression failed to show a significant advantage against placebo [123]; thus, the current evidence is inconclusive.

Pramipexole, a dopamine 2/3 receptor agonist, was found effective compared to placebo in Bipolar II depression [124] and in a small sample of patients with treatment refractory bipolar depression [125], however, reports of intolerability and mood switch into hypomania/mania are not uncommon [126].

More recent, memantine has been tested as an adjunctive treatment in bipolar depression. Experimental evidence suggests that memantine may lower elevated TNF-Alpha serum levels in bipolar II patients, and thus may exert not only anti-inflammatory, but also mood stabilising effects [127]. However, metaanalysis of two RCTs with memantine add-on in bipolar depression showed no significant advantage over placebo [128].

Omega-3 fatty acids were found to have an effect

on reducing depressive symptoms in both bipolar and unipolar depression [129]. The outcomes of single studies, however, were contradictory, and dosing of ethyl-eicosapentanoate may play an important role [130]. As part of a healthy diet they may need to be consumed in higher doses, due to their small effect size [131].

Subthreshold hypothyroidism might play a role in treatment refractory bipolar depression. Both lower values of free thyroxine index and higher values of TSH were significantly associated with longer time to remission during treatment with mood stabilizer [132]. Consequently, supraphysiological doses of thyroxine (T3) or levothyroxine (T4) have been studied as augmentative treatment in depression. The only placebo controlled study in bipolar depression, however, pointed to benefits of such a treatment in female patients only [133].

Non-pharmacological treatments of bipolar depression include psychotherapies and physical treatments such as light therapy, sleep phase advance treatment, ECT and others. They can be highly effective, as ECT, but are usually reserved for a small minority of patients with treatment refractory bipolar depression. For this reason, they are not included in this article, but further information on their indication, efficacy and tolerability can be found in recent reviews [17,19].

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### Conclusion and Future Perspective

Depressive symptoms in bipolar disorder are usually undistinguishable from symptoms of unipolar depression; therefore, in the absence of a clear history of mania or hypomania, a probabilistic approach towards the diagnosis might be required.

Informed treatment decision should be based on strong evidence; however, for the acute treatment of bipolar depression, evidence is still scarce, especially for older treatment options, and only recently more rigorous studies have been conducted with newer agents. Furthermore, the relative lack of head-to-head comparisons also limits and clear guidance for individual treatment plans. As mentioned, there is some ambiguity about the role of certain medications, especially antidepressants. Adopting evidence based strategy in the treatment can generate a positive outcome, or at least avoid undesirable complications. For example, monotherapy antidepressants are not recommended for varying

reasons, ranging from doubts about efficacy to worries about TEAS.

But we have to acknowledge that there are certain limitations, which influenced this general impression about antidepressants, such as the design of the studies and doses used. This controversy extends to other groups of medications. Lithium, for example, may be not first choice in treating acute bipolar depression, however, lithium's role in protecting against suicide is very important. Lamotrigine as acute treatment has a modest role, too, and it is less effective than combinations such as olanzapine /fluoxetine (OFC), although it is better tolerated compared to OFC as well as to lithium. Lamotrigine's other limitation is the requirement for a slow titration. Whereas there are some encouraging data to support the use of sodium valproate, some controversy exists about the value of carbamazepine.

Some SGA alone or combined with antidepressant appear to exert a significant benefit in the treatment of bipolar depression. Olanzapine, olanzapine/ fluoxetine combination and quetiapine have proven to be effective, but tolerability can be an issue. Lurasidone appear to be promising, especially as it is well tolerated with fewer metabolic side effects; however, lurasidone's effect size is smaller than the one of quetiapine, and akathisia might have an impact on the adherence. Cariprazine may become an additional future choice. Other treatments like Wakefulness-Promoting Agents, Dopamine 2/3 receptor agonist, Common Omega-3 fatty acids and supraphysiological levels of thyroxine can augment the treatment of bipolar depression. We also need to keep nonpharmacological, physical treatments as an effective option in mind as well as adjunctive psychotherapy. Involving the patient and his family in all treatment planning is crucial to ensure cooperation and adherence.

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### Abbreviations

ANOVA: Analysis of variance

APA: American Psychiatric Association

CI: Confidence interval

DSM: Diagnostic and Statistical Manual of Mental Disorders

ECT: Electroconvulsive treatment

FDA: Food & Drug Administration

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HDRS: Hamilton Depression Rating Scale  
 ICD: International Classification of Diseases  
 IDS-C: Inventory of depressive symptoms-clinician version  
 IMI: Imipramine  
 MADRS: Montgomery-Åsberg Depression Rating Scale  
 MDE: Major depressive episode  
 NNT: Number needed to treat  
 OFC: Olanzapine Fluoxetine Combination  
 PAR: Paroxetine  
 RCT: Randomised controlled trial  
 RR: Responder rate  
 rTMS: Repetitive transcranial magnetic stimulation  
 SGAs: Second generation (atypical) antipsychotics  
 SNRI's: Serotonin–norepinephrine re-uptake inhibitors  
 SSRIs: Selective serotonin reuptake inhibitors  
 STEP-BD: Systematic Treatment Enhancement Program for Bipolar Disorder  
 TCA: Tricyclic antidepressants  
 TEAS: Treatment Emergent Affective Switch

TSH: Thyroid stimulating hormone  
 WFSBP: World federation of societies of biological psychiatry  
 YMRS: Young mania rating scale

### Competing interests

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